

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0112

**In the Matter of the Liquidation of
US International Reinsurance Company**

**ORDER OF NOTICE REGARDING LIQUIDATOR'S MOTION
FOR APPROVAL OF CLAIM AMENDMENT DEADLINE**

Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, as Liquidator ("Liquidator") of US International Reinsurance Company ("USI Re"), having filed a Motion for Approval of Claim Amendment Deadline (the "Motion") requesting an order establishing a claim amendment deadline of December 31, 2008 for the final submission or amendment of proofs of claim in the USI Re liquidation (the "Claim Amendment Deadline"), as well as an order of notice setting a deadline for objections to the Motion, the Court hereby orders as follows:

1. Any objections to the Motion shall be filed on or before the date thirty days from the date of this Order with the Clerk, Merrimack County Superior Court, 163 North Main Street, Concord, New Hampshire 03301 in In the Matter of the Liquidation of US International Reinsurance Company, Docket No. 03-E-0112. Copies of any objection should be mailed to counsel for the Liquidator, J. Christopher Marshall, Civil Bureau, New Hampshire Department of Justice, 33 Capitol Street, Concord, NH 03301-6397 and J. David Leslie, Rackemann, Sawyer & Brewster, 160 Federal Street, Boston, MA 02110-1700.

2. Promptly within ten days of the date of this Order, the Liquidator shall provide notice of the Motion and the deadline for objections in the form attached to this Order by first

class mail, postage prepaid, using the latest mailing address provided to the Liquidator by the claimant or cedent, to (a) all claimants who filed proofs of claim with the Liquidator and (b) all cedents who have otherwise submitted a claim in the normal course of business to the Liquidator after the entry of the Order of Liquidation, except those claimants/cedents whose claims have been resolved by a commutation agreement with the Liquidator that precludes the submission of additional claims.

3. The Liquidator shall also promptly post the Motion and this Order of Notice in the Merrimack County Superior Court Files section of the liquidation website (www.hicilclerk.org) and on the website of the New Hampshire Insurance Department.

SO ORDERED

Dated: _____

Presiding Justice

**NOTICE OF MOTION FOR APPROVAL OF CLAIM AMENDMENT DEADLINE
REGARDING US INTERNATIONAL REINSURANCE COMPANY
IN LIQUIDATION**

To Persons who have submitted Proofs of Claim to the Liquidator of US International Reinsurance Company ("USI Re") and cedents who otherwise submitted a claim to the Liquidator in the ordinary course of business since the Order of Liquidation:

USI Re is in liquidation proceedings before the Merrimack County Superior Court of the State of New Hampshire (the "Court"), In the Matter of the Liquidation of US International Reinsurance Company, Docket No. 03-E-0112.

Roger A. Sevigny, Commissioner of Insurance of the State of New Hampshire, as Liquidator of USI Re, has filed a motion for approval of a claim amendment deadline of December 31, 2008 for the final submission or amendment of proofs of claim in the USI Re liquidation. The Liquidator's motion may be found in the USI Re liquidation file in the Merrimack County Superior Court Files section of the website for the liquidation, www.hicilclerk.org, and on the website of the New Hampshire Insurance Department.

The Court has set a deadline of _____, 2008 for the filing of any objections to the Liquidator's motion for approval of claim amendment deadline. Any objections to the motion shall be filed on or before _____, 2008 with the Clerk, Merrimack County Superior Court, 163 North Main Street, Concord, New Hampshire 03301 in In the Matter of the Liquidation of US International Reinsurance Company, Docket No. 03-E-0112.

Copies of any objection should also be mailed to counsel for the Liquidator, J. Christopher Marshall, Civil Bureau, New Hampshire Department of Justice, 33 Capitol Street, Concord, NH 03301-6397 and J. David Leslie, Rackemann, Sawyer & Brewster, 160 Federal Street, Boston, MA 02110-1700.

**Roger A. Sevigny, New Hampshire Commissioner of Insurance,
as Liquidator of US International Reinsurance Company**